

## THE SITUATION

ABInBev COMBINATION



# £78.4 BILLION

## GLOBAL MEGA DEAL

### LARGEST EVER UK PUBLIC TAKEOVER

# \$46 BN \$75 BN

2<sup>ND</sup> LARGEST  
CORPORATE  
BOND OFFERING

LARGEST EVER  
ACQUISITION  
FACILITY

## BIGGEST EVER UK STAMP DUTY PAYMENT

## THE CHALLENGES

# \$24 BN

REMEDY DISPOSALS

# >30

ANTITRUST CLEARANCES

# \$3 BN

BREAK FEE

# 6

DEALS IN 1

# 4

LISTINGS INVOLVED

# 8 IN 5

PUBLISHED  
IN 1 DAY  
JURISDICTIONS

## THE SOLUTIONS

# 400

FRESHFIELDS LAWYERS

# 21

FRESHFIELDS OFFICES

# 90,000

FRESHFIELDS HOURS

# 37

PARTNER FIRMS

## THE IMPACT

# 13 MONTHS

FROM APPROACH TO CLOSING

# 5<sup>TH</sup> LARGEST

CONSUMER GOODS COMPANY



Freshfields Bruckhaus Deringer